



ENTERED
01/07/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>IHEARTMEDIA, INC., <i>et al.</i>,¹</p> <p style="text-align: right;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 18-31274 (MI)</p> <p>(Jointly Administered)</p>
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**STIPULATION AND ORDER REGARDING EXISTING DEADLINES IN RESPECT TO
CONFIRMATION, THE LEGACY 510(B) CLAIMS, AND THE CCOH CLAIM**

The above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), the Wilmington Savings Fund Society, FSB solely in its capacity as successor indenture trustee with respect to the 6.875% Senior Notes due 2018 and 7.25% Senior Notes due 2027, (“WSFS”), together with the Debtors, (the “Parties”) hereby enter into this stipulation and order (this “Stipulation and Order”) as follows:

WHEREAS the Parties previously stipulated and the Court ordered that various deadlines concerning Confirmation of the Debtors’ Plan of Reorganization, the Debtors’ Objection to the Legacy 510(b) Claims, the Objection of Wilmington Savings Fund Society FSB to Proof of Claim No. 3833 of Clear Channel Outdoor Holdings Inc., and the CCOH Settlement Agreement would be extended to future dates to be determined by agreement of the parties, subject to the Court’s approval, and

WHEREAS the Parties have agreed that WSFS will not prosecute its Motion to Designate Votes of Abrams Capital L.P. and Clear Channel Holdings, Inc. (Dkt. No. 1925, the “Vote

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims, noticing, and solicitation agent at <https://cases.primeclerk.com/iheartmedia>. The location of Debtor iHeartMedia Inc.’s principal place of business and the Debtors’ service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

Designation Motion”), that WSFS will withdraw the Vote Designation Motion, and that WSFS will not seek any relief concerning the designation of any votes in the adversary proceeding captioned *Wilmington Savings Fund Society, FSB v. Bain Capital, LP, et al.*, Adv. No. 18-03287 (MI).

IT IS STIPULATED BY THE PARTIES AND HEREBY ORDERED THAT:


1. Any dates concerning the Vote Designation Motion are vacated, no further briefing or arguments will be scheduled concerning the Vote Designation Motion, and the Vote Designation Motion shall be and is hereby withdrawn.

2. The following schedule shall control with respect to Confirmation of the Debtors’ Plan of Reorganization, the Debtors’ Objection to the Legacy 510(b) Claims, the Objection of Wilmington Savings Fund Society FSB to Proof of Claim No. 3833 of Clear Channel Outdoor Holdings Inc., and the CCOH Settlement Agreement:

Item Due	Deadline
Witness lists, exhibit lists, and deposition designations for the January 10, 2019 hearing:	January 4, 2019
All briefs in support of confirmation and responses to plan objections for matters to be heard on January 10, 2019:	January 7, 2019
Objections to witness lists and exhibit lists and counter-designations for the January 10, 2019 hearing:	January 7, 2019
Debtors’ proposed confirmation order:	January 7, 2019
Debtors’ reply in support of the Debtors’ Objection to the Legacy 510(B) Claims:	January 7, 2019
Supplemental confirmation objection by Wilmington Savings Fund Society FSB related to the CCOH Settlement Agreement/CCOH Claim:	January 9, 2019
Hearing on the Debtors’ Objection to the Legacy 510(B) Claims:	January 10, 2019

Witness lists, exhibit lists, and deposition designations for the January 17, 2019 hearing:	January 11, 2019
All briefs in support of confirmation and responses to plan objections for CCOH-related matters to be heard on January 17, 2019, and any responses to the Objection of Wilmington Savings Fund Society FSB to Proof of Claim No. 3833 of Clear Channel Outdoor Holdings Inc.:	January 14, 2019
Objections to witness lists and exhibit lists and counter-designations for the January 17, 2019 hearing:	January 14, 2019
Hearing on the Objection of Wilmington Savings Fund Society FSB to Proof of Claim No. 3833 of Clear Channel Outdoor Holdings Inc.:	January 17, 2019
Witness lists, exhibit lists, and deposition designations for the January 23, 2019 hearing:	January 18, 2019
Objections to witness lists and exhibit lists and counter-designations for the January 23, 2019 hearing:	January 21, 2019

Signed: January 07, 2019



Marvin Isgur
United States Bankruptcy Judge

IN WITNESS WHEREOF, the Parties, by their authorized counsel, executed this

Stipulation and Order as of the date written below.

Houston, Texas
January 3, 2019

/s/ Patricia B. Tomasco

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